The Economic Impact of THE MARYLAND HORSE INDUSTRY

Horse Industry Wages

\$1.1 billion





Total Economic Impact

\$2.9 billion







Total Impact on GDP

\$1.77 billion



\$1.05 billion



- ~95,000 horses
- ~800 licensed stables
- ~38,000 volunteers

717,611 horse enthusiasts (30.4% of all MD households)





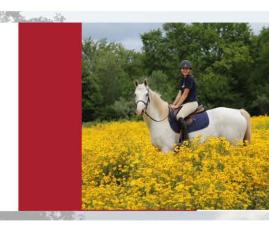
Thoroughbred Racing

\$591 million total impact **5,937** jobs
3 tracks
1 Triple Crown race

Recreational Riding

\$421 million total impact **4,560** jobs

10% of MD households trail ride 6% of MD households take lessons





Sport Horse Competition

\$370 million total impact **4,154** jobs

4 international competitions >11 sanctioned venues

Harness Racing

\$278 million total impact **3,616** jobs

2 tracks and 1 casino 24 stallions standing





Equine-Assisted Services

\$36 million total impact **263** jobs

67 licensed EAS operations ~335 horses in EAS use

Traditional Working Horses

\$19 million total impact **229** jobs

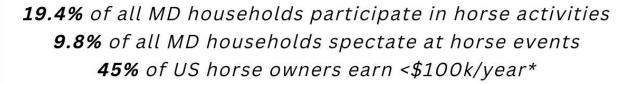
Amish & Mennonite communities
Draft horse pull and harness shows



Rescues & Sanctuaries

\$3.16 million total impact **52** jobs

58 licensed rescues ~\$1.8 total wages



Median age of MD horse owners: 38
Median age of MD spectators: 26

*MD 2022 median income = \$108,200

